

# STATE OF MENTAL HEALTH SERVICES



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# 7 concerns & a ray of hope

1. Demand outstripping capacity
2. Funding not reaching frontline
3. Gaps in workforce
4. Challenges in accessing services
5. Insufficient support for liaison
6. Mental health in STPs
7. Fractured commissioning

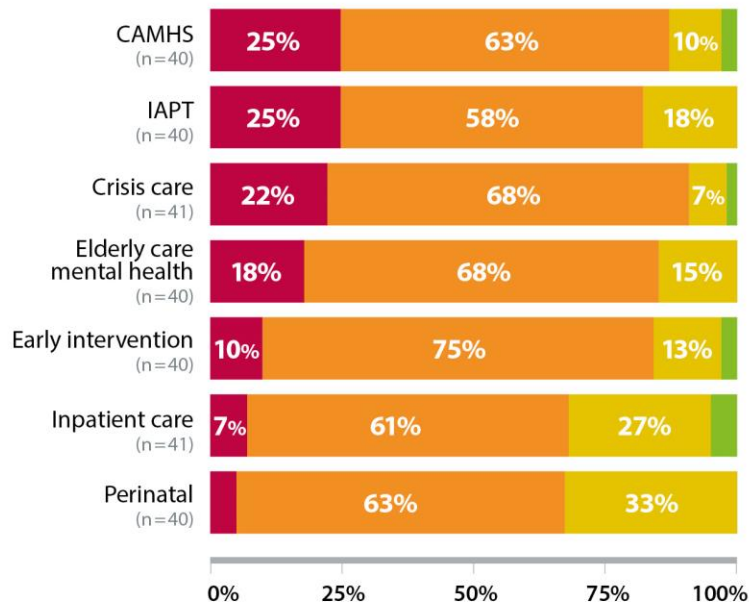
**Hope:** FYFV for mental health



# Changing demand

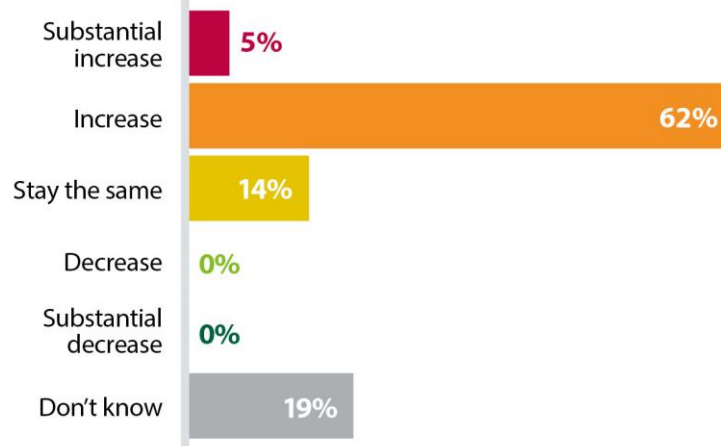
**Mental health services providers:**  
**Based on current trends, how do you think demand will change for the following mental health services in 2017/18?**

Substantially increase  
Increase  
Stay the same  
Decrease  
Substantially decrease



**Providers not delivering mental health services:**  
**Are you aware of changing demand for mental health services for patients seen within your trust?**

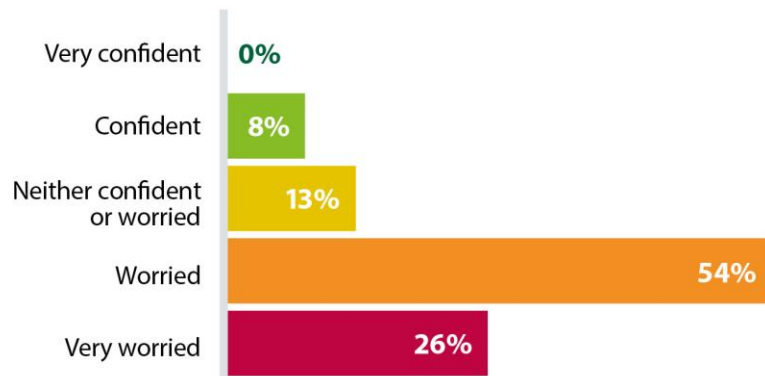
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# Investment

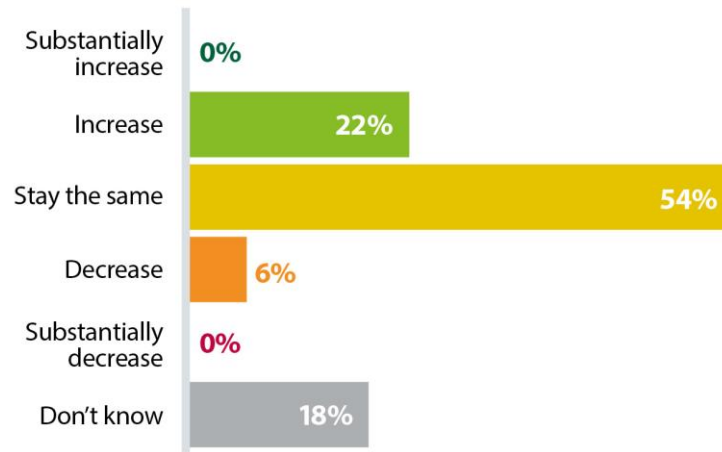
**Mental health services providers:**  
**How confident are you that national commitment to increase investment in mental health and transparency on CCG spending will result in adequate investment to meet mandate ambitions in 2017/18?**

(n=39)



**Providers not delivering mental health services:**  
**Following national commitments to increase investment in mental health, do you think local investment will change accessibility to mental health services for patients in your area in 2017/18?**

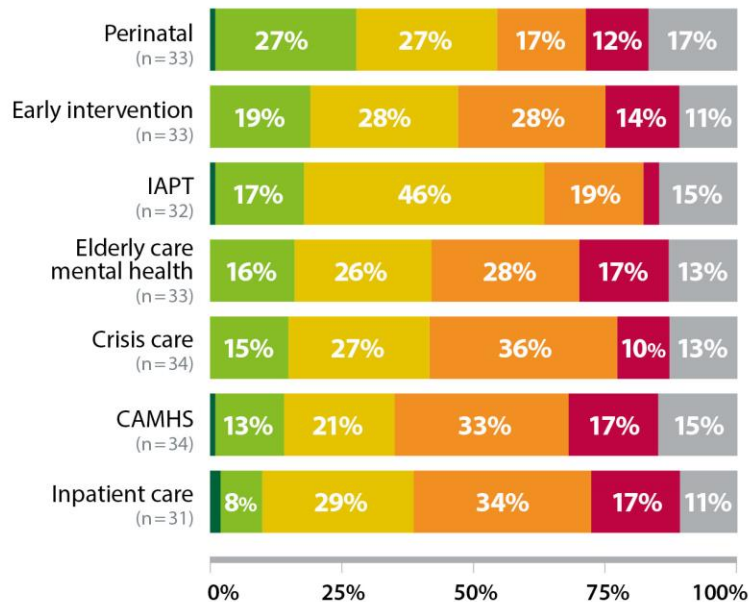
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# Workforce

**Mental health services providers:**  
How confident are you that current national strategic workforce planning will deliver appropriate numbers of the following staff groups to meet mental health targets?

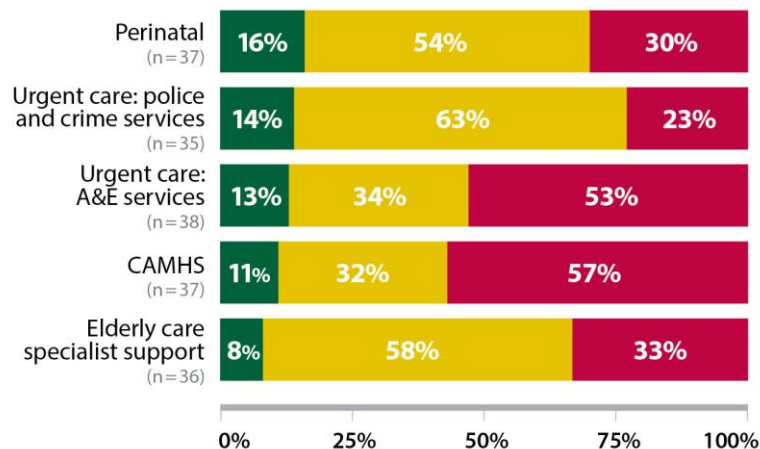
Very confident ■  
Confident ■  
Neutral ■  
Worried ■  
Very worried ■  
Don't know ■



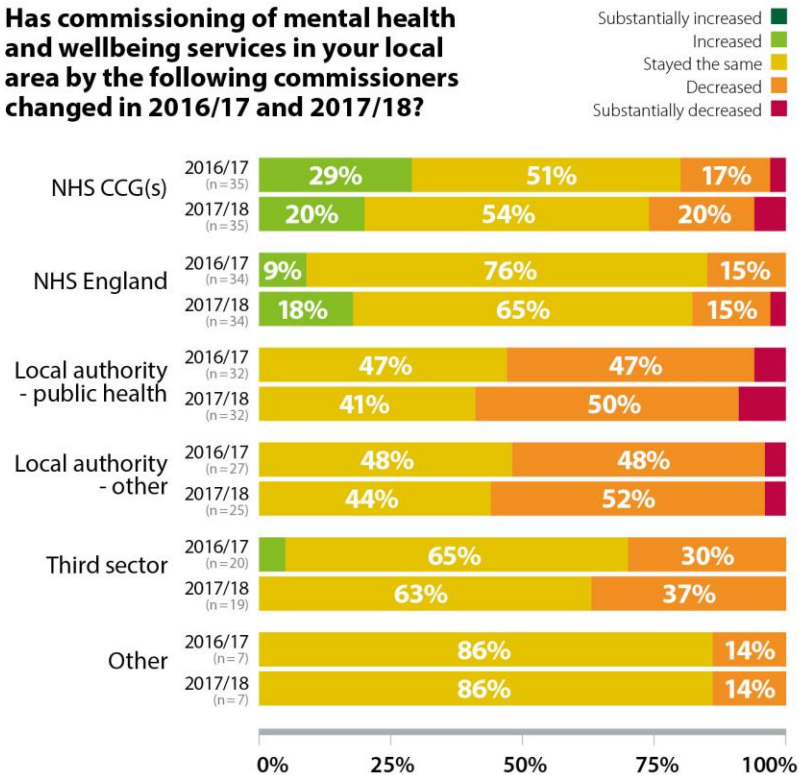
# Meeting demand

**Mental health services providers:**  
How would you rate the level of service provision within your catchment for the following patient groups?

Managing demand and planning for unmet need ■  
Meeting presenting demand ■  
Not able to meet presenting demand ■



## Has commissioning of mental health and wellbeing services in your local area by the following commissioners changed in 2016/17 and 2017/18?



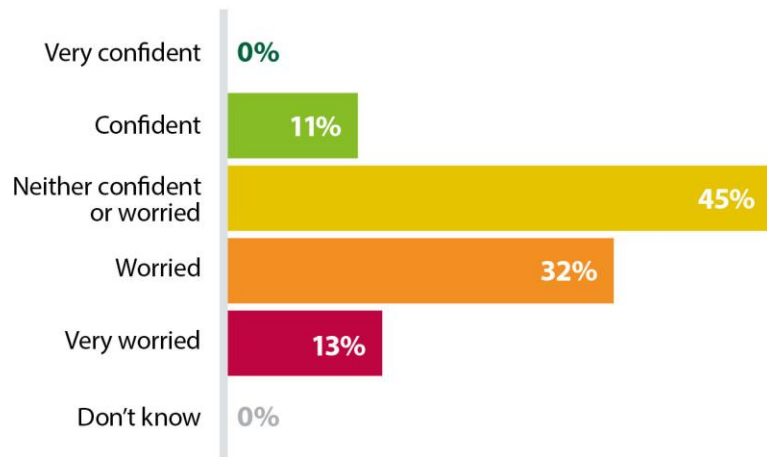
## Commissioning

- Demonstrates fragmentation
- Demonstrates disinvestment
- Demonstrates direction of travel

# Sustainability & transformation partnerships

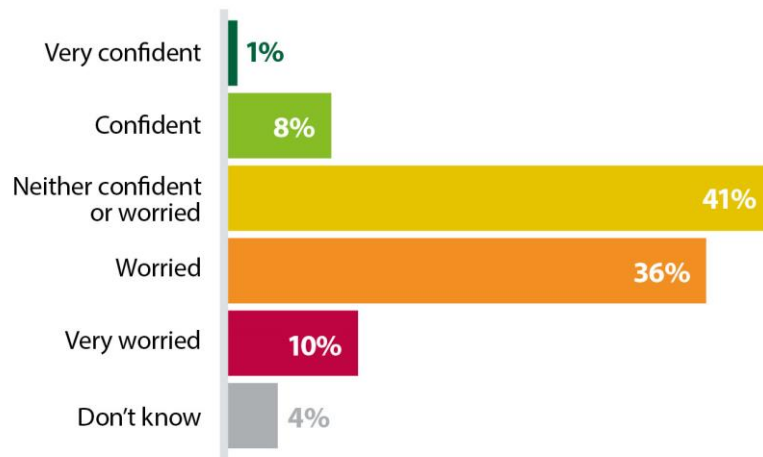
**Mental health services providers:**  
**How confident are you the local STP process will lead to improvement in capacity to provide timely access to mental health services to your local population?**

(n=38)



**Providers not delivering mental health services:**  
**How confident are you the local STP process will lead to improvement in capacity to provide timely access to mental health services to your local population?**

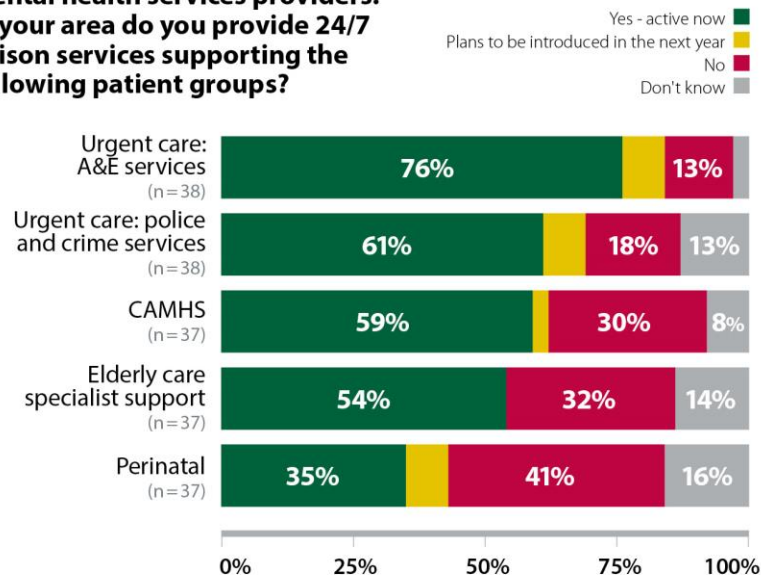
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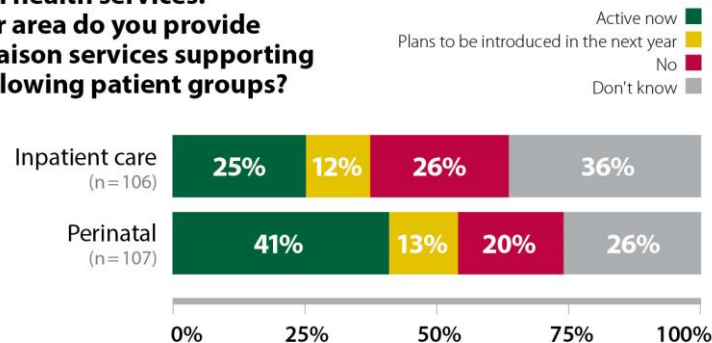


# Liaison

## Mental health services providers: In your area do you provide 24/7 liaison services supporting the following patient groups?



## Providers not delivering mental health services: In your area do you provide 24/7 liaison services supporting the following patient groups?





# 5 key actions:

1. Realism about delivery
2. Dedicated funding
3. Workforce strategy
4. STPs with mental health front and centre
5. Reformed commissioning

